Student Finance Office <u>2</u> Working Family and Student Financial Assistance Agency Notes on How to Complete and Return Household Application Form

WARNING

- The personal data in the application will be used to assess an applicant's eligibility for financial assistance and the appropriate level of assistance to be awarded. It is an offence to obtain property / pecuniary advantage by deception. Any person who does so commits an offence and is liable, on conviction, to imprisonment for a maximum of 10 years under the Theft Ordinance, Chapter 210.
- Applicants, their family members or agents must not offer an advantage, including money or gifts, to any
 government officer in connection with their applications or while having dealings of any kind with Government
 bureaux / departments; or else, they may commit an offence under section 4(1) and / or section 8 of the
 Prevention of Bribery Ordinance (Chapter 201 of the Laws of Hong Kong), and be liable to a maximum penalty
 of a fine of \$500,000 and imprisonment for seven years.

IMPORTANT NOTES

I. General Information

 Please fill in the form clearly in black or blue ink and complete Parts I to VIII according to the instructions stated in the Household Application Form and this Notes.

II. Notes on Submission of Supporting Documents

- Regarding the copy of supporting documents required to be submitted (e.g. identity documents, supporting documents for separation / divorce (for single-parent families), documentary proof on annual income, etc.), please refer to Paragraph 9.2 of this Notes for details. Please note that applicants must provide the required supporting documents; otherwise, the Student Finance Office (SFO) will not be able to process the application.
- Please follow the instructions stated on the "Cover Sheet for Supporting Documents" [SFO 108] and submit copies of identity documents of the applicant and those of the family members (including the dependent parent(s) (if applicable)) claimed in the form together with copies of other document proof related to the application.

Completion of Household Application Form

environmental protection, the SFO encourages applicants to submit electronic application.

1. Part I Particulars of the Applicant

(Applicants must be the parent or the guardian (as recognized under Guardianship of Minors Ordinance, Cap 13) of the student-applicants) Applicant must provide the correct correspondence address. Otherwise, the SFO will not be able to contact the applicant in Please use block letters: write the surname starting from writing. If the applicant can only confirm the place of residence after the first box; and leave a space between each word. submitting the application, please inform the SFO the new correspondence address in writing once it is available. If the 1. Name in Chinese applicant is not residing in Hong Kong, please provide a Hong Kong CHAN TAI M A N 3. Name in English correspondence address for future correspondence. (Please fill out in English) Correspondence Address HAPPY HOUSE If the applicant is not a holder of the Hong Kong Identity Card, Name of Building HARMONY ESTA please provide other identity document type and number Estate / Village according to Paragraph 1.1 of this Notes. No. & Name of Street SHUI S H A M PO District To facilitate the SFO to issue acknowledgement of receipt of ✓ 2. KLN 1. HK Area applications and the related payment information (if applicable) 1 9 7 0 Year of Birth by means of SMS, please fill in the applicant's Hong Kong A 1 2 3 4 5 6 V Please fill in the HKID mobile phone number. (If HKID Card No. is not available, please provide Card No. with reference Other Identity Document Type: to the example as shown (Please refer to paragraph 1.1 of "Notes on How to Complete and Return Household Application Form") Other Identity Document No.: in the box. 1 2 3 4 5 6 7 8 Home Tel No. @ 1 2 3 4 5 6 7 8 (The SFO will send various notifications by means of SMS. Please fill in the phone number that can receive SMS.) 8 HK Mobile Phone No. | c | h | a | n | t | m | @ | g | m | a | i | 1 | . | c | o | m | | | | Email Address Your marital status during the period from 1.4.2024 to 31.3.2025 # 🗸 A. Married B. * Divorced / Separated / Widowed / Single / Others (Please specify: (Please provide spouse's information in Part II) (Please provide copies of supporting documents, and spouse's information need not be provided in Part II) If applicant is a single-parent during 1.4.2024 to 31.3.2025, please follow the example Please fill in the marital status during 1.4.2024 to 31.3.2025. If applicant is "Married", please put "\sqrt{"}" in the box next to below, put "√" in the box next to item (B) and delete the inapplicable status. B. * Divorced / Separated / Widowed / Single / Others (Please specify: item (A) and provide spouse's information in (Please provide copies of supporting documents, and spouse's information need not be provided in Part II) Part II of the application form. 11. Paper-based application form is needed in the next school year (Note: Applicants who do not put "\square" in the box will be treated as opting for electronic application form in the next school year. To facilitate application and for

Applicants who do not put "\sqrt{"}" in the box will not receive paper-based pre-filled application form from the SFO in the next school year. To facilitate submission of electronic application, the SFO will issue an Access Code for getting the pre-filled electronic application form online and other relevant information to applicants concerned by batches from around mid March 2026.

1.1 If the applicant is not a holder of the Hong Kong Identity Card, please fill in the item of "Other Identity Document Type" using the following codes and provide the relevant identity document number with copy of the identity document:

Passport	0 2	Re-entry Permit	0 3	Certificate of Identity	0 4
Document of Identity	0 5	Entry Permit	0 6	Declaration of ID for Visa Purpose	0 7
One-way Permit	0 8	Mainland identity documents	0 9	Others	9 9

2. Part II Particulars of Family Members and Financial Assistance Schemes being Applied for

2.1 Spouse, student-applicants and unmarried children residing with the family								
A. Spouse 1. Name in Chinese		ase fill in the HKID Card No. of your spouse claimed in the Form reference to the example as shown in the box.						
2. Name in English	WONG SIU FAN If you	our spouse is not a holder of the Hong Kong Identity Card,						
3. Year of Birth		ase provide other identity document type and number						
4. HKID Card No.								
	(If HKID Card No. is not available, please provide Other Identity Document No. with copy of relevant proof.) Other Identity Document Type: (Please refer to paragraph 1.1 of "Notes on How to Complete and Return Household Application Form")							
	Other Identity Document No.:							
5. HK Mobile Phone N								
Please use block le write the surname sta	· 1 1	11 ''						
from the first box;								
leave a space bet								
each word.	of the relevant identity document (if applic	licable). according to Paragraph 1.1 of this Notes.						
B. Student-applicants : youngest child.)	and unmarried children residing with the family (If more th	than one child, please fill out this part starting from the						
	Student-applicant 1 /	Student-applicant 2 /						
1. Nama in Chinasa	Unmarried child residing with the family 1	/Unmarried child residing with the family 2						
Name in Chinese Name in English								
2. Tume in English								
3. Date of Birth	D 0 1 M 0 1 Y 2 0 1 0	D 0 1 M 0 1 Y 2 0 0 5						
4. HKID Card No. /	D 1 2 3 4 5 6 (7)	$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $						
Birth Certificate No. If not available, please provide:								
Other Identity Document Type	(Please refer to paragraph 1.1 of "Notes on How to Complete and Return Household Application Form")	(Please refer to paragraph 1.1 of "Notes on How to Complete and Return Household Application Form")						
Other Identity Document No.								
5. Status for 2024-25		If applicant wishes to apply for financial assistance for the child in the 2025/26 school year (including KCFRS, Grant-KG, TA, STS,						
6. Name of School /		DAEFR / DYJFR and FR(FAEAEC)), please put "√" in the						
Institution in 2025/26	NUMBER ONE SECONDARY SCHOOL	appropriate box(es) under items 5, 8 and 9. If the unmarried child is studying at tertiary institution in 2025/26 school year, please						
7. Class level in 2025/26	S 4	choose "Do not need" under the item of "Apply for schemes".						
8. Mode of study	# A. Whole-day B. Half-day (A.M. s							
	C. Half-day (P.M. session) D. Part time	☐ C. Half-day (P.M. session) ✓ D. Part-time						
9. Apply for schemes	# Need Do not need	# V Need Do not need						
(On student basis and you may choose more than 1 item, if applicable)	# Kindergarten & below levels: (J)KCFRS + (2)Gra (^ Grant-KG only applicable to KG students (KI							
т ист, у аррисаоле)	# Primary & secondary levels or equivalent:	# Primary & secondary levels or/equivalent:						
	✓ (3) TA	(4) STS						
	(5) DAEFR / DYJFR (6) FR(FAEAEC)	(6) FR(FAEAEC)						

If applicant wishes to apply for financial assistance for pre-primary students (including (1) KCFRS and (2) Grant-KG), please put "\sqrt{"}" in the box. Eligible KG student-applicants (K1-K3) will be provided with fee remission under KCFRS (if applicable) and Grant-KG. Eligible children receiving whole-day child care services (N1 & N2) will be provided with fee remission under KCFRS only.

2.1.1 If applicant has more than 4 unmarried children residing with him / her, please supplement their information in the format as at Section B under Part II of the application form by appending a separate sheet with the applicant's signature. Copies of the identity documents of all unmarried children included in the Form should be provided (please refer to Paragraph 9.2(i) and (ii) of this Notes).

- 2.1.2 Applicant's spouse and children in receipt of Comprehensive Social Security Assistance (CSSA) will not be counted as 'family members' under the Adjusted Family Income (AFI) mechanism.
- 2.1.3 Student-applicants who have been approved to receive financial support in respect of textbook expenses, Internet access charges at home and student travel expenses including free transportation service to and from school by any public or private organizations or schools should not apply for the same type of assistance through the SFO. These organizations include, but are not limited to schools, the SWD, EDB, the Hong Kong Jockey Club, public transport companies, etc. If it is subsequently discovered that the student-applicant is benefiting from double subsidies, the applicant is liable to refund the overpaid amount forthwith upon the request of the SFO. If the student who has successfully applied for STS later changes to be a boarder or live in a hostel provided by the school during term-time, the applicant should inform SFO as soon as possible for re-calculation of the amount of travel subsidy for the student concerned.
- 2.1.4 Applicant should fill in the class level attended by his / her child(ren) in 2025/26 school year using the following codes:

(i)	Whole-day Child Care Centre (group aged 0-2)	Ν	1													
(ii)	Whole-day Child Care Centre (group aged 2-3)	Ν	2													
(iii)	Nursery class in kindergarten	K	1													
(iv)	Lower class in kindergarten	Κ	2													
(v)	Upper class in kindergarten	Κ	3						_							
(vi)	Primary 1 to 6	Р	1	1	Р	2	/	Р	3	/	P	1 /	Р	5	/	6
(vii)	Secondary 1 to 3	S	1	1	S	2	/	S	3							
(viii)	Secondary 4 to 6	S	4	1	S	5	/	S	6							
(ix)	Diploma of Applied Education/Diploma Yi Jin	Υ	J													
(x)	Others (e.g. Tertiary Level)	0	L													

- 2.1.5 If applicant wishes to amend the application details after submission of the Household Application Form (including applying for additional scheme(s) / amending scheme(s) that have been applied for), please submit the request in writing, together with justification, and post it to the SFO within 30 days from the submission date of the application form. Application for additional scheme(s) / amending the scheme(s) to apply for must be duly signed by the applicant with the application number / the HKID card number of the applicant specified. It will take longer time for processing these applications. Please note that late application for financial assistance will not be considered. In this regard, applicant should check carefully if he / she has chosen all the scheme(s) that he / she wishes to apply for before submission of the application form.
- 2.2 Subsidy for Internet Access Charges (SIA)

The applicant does not need to apply for SIA, which is on a household basis and only applicable to families with students of primary and secondary levels. Families will be disbursed the subsidy provided that they can pass the means test and the student-applicant(s) can meet the eligibility criteria for SIA. This subsidy is not applicable to families with pre-primary students only.

C. Subsidy for Internet Access Charges (SIA)

(On household basis and only applicable to families with students of primary and secondary levels. Not applicable to families with pre-primary students only.)

SIA will be disbursed to eligible families.

For families which do not need SIA, please put "✓" in the box on right-hand side.

For families which do not need SIA, please put "✓" in the box provided.

- 2.3 Dependent parent
- 2.3.1 Dependent parent refers to the applicant's parents, including in-laws, who is not a recipient of the CSSA at the time of submission of application. They must, throughout the normal assessment year (1 April 2024 to 31 March 2025), not in employment and meet any one of the following conditions for at least 6 months -
 - (A) resided with the applicant's family; or
 - (B) resided in premises owned or rented by the applicant or his / her spouse; or
 - resided in an elderly home and the expenses were fully paid by the applicant or his / her spouse <u>OR</u> totally supported by the applicant or his / her spouse.

Remarks: Applicant or his / her spouse must continue to support their parent(s) in the 2025/26 school year and the form of support should be similar to that in the year of assessment. (If the dependent parent(s) passed away before the applicant submits his / her application, it does not fulfil the requirement of continual support to their parent(s). Applicant needs not fill out the information of his / her deceased parent(s)). Besides, as the number of family members may affect directly the level of assistance the applicant's family is eligible for, please send the completed application form together with documentary proof for supporting the parents (e.g. tenancy agreement, residential address proof or receipt of the home for the elderly, etc.) to the SFO for consideration by post.

2.3.2 <u>If applicant or his / her spouse has dependent parent(s) if they are not holders of the Hong Kong Identity Card</u>, please submit copies of the identity documents of the dependent parents provided in the form. If applicant or his / her spouse has no dependent parent(s), please do not fill out this part.

Please put "√" in the appropriate box. If yes, please Please fill in the personal particulars of dependent parent(s) and skip Part "D". If no, please continue to complete provide a copy of their identity documents and documentary proof for supporting the parents (if applicable). Part "D" and refer to Paragraph 2.3.1 of this Notes. D Dependent Parent (If you / your spouse have dependent parent(s), please fill out this section, otherwise do not fill out the spaces below.) (i) Is/Are the dependent parent(s) currently in receipt of the Comprehensive Social Security Assistance (CSSA) and/or (ii) under employment during the assessment period?

Yes (Need not complete Part "D")

No (Continue to complete Part "D" and refer to Paragraph 2.3 of "Notes on How to Complete and Return Household Application Form" on the definition of "Dependency") Dependency Status (Please put "✓" in the appropriate box) HKID Card No. and Year of Birth at least 6 months during 1.4.2024 to 31.3.2025 (Please refer to paragraph 2.3.2 of "Notes on Resided in an elderly ome and the expense were fully paid by the applicant or his / her spouse OR How to Complete and Return Household Resided in premises owned or rented by the applicant or his / her spouse Name of Dependent Parent Resided with the applicant's family Application Form" and provide copy (if applicable)) totally supported by the applicant or his / her spouse (1) Name in Chinese 陳 大 福 HKID Card No. E 1 2 3 4 5 6 (7) (2) Name in English C H A N T A F U K Other Identity Document Type:

3. Part III Residential Address

If the dependent parent is not a holder of the

Hong Kong Identity Card, please provide

other identity document type and number

according to Paragraph 1.1 of this Notes.

3.1 Applicant should provide the residential address in this part so that the SFO can arrange to conduct home visits for the selected applicants. If the applicant's residential address is the same as the correspondence address provided in Part I of the application form, the applicant is not required to complete this part.

1

Other Identity Document No.:

Year of Birth

(Please refer to paragraph 1.1 of "Notes on How to Complete and Return Household Application Form")

9 4

6

4. Part IV Family Income

Please complete the fields with position, unemployment, housewife or retirement during the assessment period. If it is not a whole year, please specify the period with reference to the examples.

Please provide the total income (integer without decimal places), for the period from 1 April 2024 to 31 March 2025. The SFO will not accept estimated amount, and so please provide the actual figure. For other income source, e.g. rental income (see item 11 under "Items need to be reported" in Paragraph 4.1 of this Notes), contribution from children not residing with the family / relatives / friends, alimony or interests from investments, please state the amount according to the following example.

Applicant should read Paragraph 2.3.1

(A), (B) and (C) of this Notes carefully

and put "√" in the appropriate box(es).

Applicant and Family Member	Mode of employment	Position / Other (e.g. housewife, unemployed, retired) (Please specify period if it is not a whole year)	Total Annual Income (\$) (Including bonus / allowance / part-time income (exchaing Mandatory Provident Fund (MPF) / Provident Fund contribution by employee))	For Office Use
① Applicant	# Full-time # Part-time	Unemployed (1.4.2024 – 30.4.2024) Clerk (1.5.2024 – 31.12.2024) Self-employed Driver (1.1.2025 – 28.2.20) Retired (1.3.2025 – 31.3.2025)	Salary (\$) Business profit (\$) 8 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
② Spouse	# Full-time # Part-time	Housewife (1.4.2024 – 39.9.2024) Part-time Cashier (1.10.2024 – 31.3.2025)	Salary (\$) Business profit (\$)	
(3) Unmarried child residing with the family (if applicable) Name: CHAN Tai-ming	# ✓ Full-time Part-time	Waiter (1.4.2024 / 10.6.2024) Unemployed (1.6.2024 – 31.3.2025)	Salary (\$) Business profit (\$) 3 6 0 0 0	
Unmarried child residing with the family (if applicable) Name:	# Full-time # Part-time		Salary (\$) Business profit (\$)	
(5) Other income (if applicable)	Contribution from child not residing together, relatives or friends (\$\sqrt{\sq}}}}}}}}}} \simptinftilendot \sinthintity}} \sqrt{\sqrt{\sqrt{\sint{\sqrt{\sq}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}}	, carpark, vehicle or vessel	Interests from investments, fixed deposit (\$) Alimony (\$)	
	1 2 0 0 0	9 6 0 0 0	5 0 0 0 1	
	Pension (excluding lump sum retirement gratuity) (\$		Others (\$)	
		Total = 304000)	

The total amount is for reference only. The **SFO** will assess the eligibility of a family for student financial assistance and its assistance level according to the AFI mechanism stated in Paragraph 3 of the Guidance Notes.

4.1 Types of incomes earned by the family both within and outside Hong Kong that should be reported are listed below for reference. For provision of documentary proofs, please refer to Paragraph 9.2 (vi) of this Notes.

	Items need to be reported		Items need not to be reported
1	Salary (including the salary of applicant, applicant's spouse and student-applicant's unmarried sibling(s) residing with the applicant for full-time, part-time or temporary jobs, excluding Mandatory Provident Fund (MPF) / Provident Fund contribution by employee)	1	Financial assistance from the Government, or payment from the assistance programme under the Community Care Fund (such as CSSA / Old age allowance / Old age living allowance / Disability allowance / Retraining allowance / Work Incentive Transport Subsidy / Working Family
2	Double pay / Leave pay		Allowance etc.)
3	Allowance (including overtime work / living / housing or rent / transport / meals / education /	2	Long service pay / Contract gratuity
	shift allowance, etc.)	3	Severance pay
4	Bonus / Commission / Tips	4	Loans
5	Studentship	_	
6	Wages in lieu of notice of dismissal	5	Lump sum retirement gratuity / Provident fund
7	Business profits and other income earned by means of self-employment, such as hawking,	6	Inheritance
	driving taxis / minibuses / lorries, and fees for services rendered, etc.		Charity donations
8	Alimony	8	Insurance / accident / injury indemnity
9	Contribution from any person(s) not residing with applicant's family to any of the applicant's family member(s) (including money or contribution of housing / remittance(s) / contribution for mortgage repayment / rent / water / electricity / gas or other living expenses)	9	MPF / Provident Fund contribution by employee (the <u>ceiling</u> of contribution needs not to be reported is \$18,000 per year)
10	Interests from fixed deposits, stocks, shares and bonds, etc.		
11	Rental income of property, land, carpark, vehicle or vessel (including Hong Kong, the Mainland and overseas)		
12	Monthly pension / Widow's & Children's Compensation		

Applicant should provide the income proof and those of the family member(s) under employment. If the applicant, the applicant's spouse or any family member under employment has / have provided the Income Certificate (i.e. Sample I) or the Self-prepared Income Breakdown (i.e. Sample IV) as the income proof, the SFO may still require the applicant to concurrently provide the bank passbook, salary statement or other income proof for reference. If applicant cannot provide any income proof for special reasons, please notify the SFO in writing, providing justifiable reasons and the detailed calculation of income. Applicant should also sign on the explanatory letter personally. If the explanation or documents provided cannot substantiate the reported income information of the family member(s) concerned (e.g. self-written statement of income), the SFO may need to make adjustment and apply benchmark figures (based on statistical information provided by relevant government departments e.g. Census and Statistics Department) to assess the income of applicants and their family members. In assessing the family income, if necessary, the SFO may require the applicants to provide documentary proof of items which is not listed above or seek further clarification for amounts that were used for maintaining the living of the family but have not been accounted for in the application such as savings, loans. The SFO may also request the applicant to produce documentary proof including bank savings records, duly signed declaration from the debtor, etc. In case no valid proof is provided, the amounts for maintaining the living of the family may be taken as part of the family income.

5. Part V Medical Expenses Incurred by Family Member(s) with Chronic Illness (Please provide a copy of supporting document)

Name	Nature of incapacity or chronic illness	Medical expenses incurred within the assessment period (\$)
CHAN Tai-fuk	Suffering from diabetes and requiring regular medical treatment.	

5.1 If applicant has incurred medical expenses for family members (for family members who are chronically ill or permanently incapacitated) during the period from 1 April 2024 to 31 March 2025, he / she may state details of the situation in Part V of the application form. Applicant must provide relevant medical certificate(s) and receipt(s) issued by the hospitals / clinics / registered practitioners to the SFO for consideration of deducting such expenses. (The ceiling of deductible amount for each family member is \$23,800 per year in 2025/26 school year).

6. Part VI Applicant's Bank Account for Payment of Assistance

(The account must be under the applicant's name and please provide copy of the bank statement / first page of bank book.#)

- 6.1 As the SFO will release the Grant for School-related Expenses for Kindergarten Students, School Textbook Assistance, Student Travel Subsidy, Subsidy for Internet Access Charges, Diploma of Applied Education / Diploma Yi Jin Fee Reimbursement and Fee Reimbursement (Financial Assistance Scheme for Designated Evening Adult Education Courses) by auto-pay, the applicant should provide the correct bank account holder's name, bank name and bank account number together with a copy of the relevant supporting document. Please note that the SFO bears no responsibility for any delay in receipt of payment / loss in subsidy amount / any additional bank charges arising from any errors the applicant committed in providing the bank account holder's name and / or the bank code and / or account number.
- 6.2 The bank account must be valid local saving account <u>solely</u> under the name of the applicant. (It must be recently in use.) Joint account, credit card account, loan account, fixed-deposit account and foreign currency account are not accepted.
- 6.3 Please fill in the correct bank account information with reference to the following example:

Account holder's name in English	h: C H A N T A I M A N	
Applicant's bank account no.:	0 2 4 - 1 2 3 4 5 6 7 8 9 0	j
	Bank Code Bank Account Number	
	(e.g. Standard Chartered Bank 003; HSBC 004; Hang Seng Bank 024)	
Bank name:	Hang Seng Bank	

- 6.4 For enquiries of "Bank Code", applicant may approach the bank concerned for assistance.
- 6.5 If applicant needs to change the bank account holder's name and / or the bank account number after submission of the application form, please advise the SFO of the change in writing with supporting document showing the name of the bank account holder and account number as soon as possible so as to avoid any delay in the disbursement of financial assistance.

(# Applicant must write correctly and clearly the information of the bank account number on the Application Form. Applicant is not required to provide the relevant supporting document if the requirements mentioned in Paragraph 9.2 (vi) are met.)

7. Part VII Applicant's Supplementary Information

Please provide details regarding family members in receipt of CSSA or there are substantial changes in the applicant's family particulars after the assessment period (e.g. unemployment or substantial drop in income of a family member etc.) in this part. Otherwise, please leave this part blank.

- 1. If you have filled in Part II particulars of any student-applicant who is <u>not</u> a self-bearing child of yours, please specify his / her name and explain in detail with proof why the application is not submitted by the parent of the student.
- 2. If your family is receiving / has received CSSA any time during the period from 1 April 2024 to the time of submission of application, please specify the relevant duration, names of the family members in receipt of CSSA and quote the CSSA reference number.

WONG Siu-fan and CHAN Tai-ming received CSSA during 1.4.2024 – 30.9.2024. The case file number was ABC-C-123456.

3. If you have special financial hardship, please state details of the situation, relevant duration and submit supporting documents.

The applicant, CHAN Tai-man has been unemployed since 1.5.2025. The family income is substantially reduced after the assessment period which results in financial hardship (see the attached supporting documents).

8. Part VIII Declaration

8.1 The applicant and his / her spouse (if applicable) should read through the paragraphs and sign in the space provided in the application form.

Submission of Application and Supporting Documents

- 9.1 The SFO encourages applicants to submit application and copy of the supporting documents online, which is convenient and saves time and money.
 - (i) Applicable to Applicants of Financial Assistance for Primary and Secondary Students
 - If using the paper-based "Household Application Form for Student Financial Assistance Schemes", please submit the filled form with copy of the relevant supporting documents to the SFO (Tsimshatsui PO Box 96824) by post <u>on or before 31 May 2025</u>, using the addressed envelope provided. <u>Please affix sufficient postage</u>. Insufficient postage will lead to non-delivery of the application forms, in which case the SFO will not be able to process the application. Applicants should write their correspondence address at the back of the addressed envelope to avoid wrong / unsuccessful delivery.
 - (ii) Applicable to Applicants of Financial Assistance for Pre-primary Students

Applicants should forward the "Household Application Form for Student Financial Assistance Schemes" to the SFO <u>before the completion of attending classes in the 2025/26 school year or not later than 15 August 2026, whichever is the earlier.</u> The effective month of fee remission will be the month in which

the application forms are submitted by the applicants, or the month in which the student-applicants are admitted to the kindergartens / child care centres, whichever is the later.

9.2 **Required** supporting documents include:

- (i) Copy of one-way permit / visa / permit to remain in Hong Kong / Hong Kong Birth Certificate of the **student-applicant** if he / she is not a holder of the Hong Kong Permanent Identity Card such as holding one-way permit / dependent visa / other entry visa or is under 11 years old;
- (ii) Copy of identity documents of the **applicant** and his / her **family members** as listed in Part II (excluding student-applicant but including the **dependent parent(s)** (if applicable)) if they are not holders of the Hong Kong Identity Card;
- (iii) (For **single-parent families**) Copy of supporting documents for separation / divorce or spouse's Death Certificate. If applicants are unable to provide the supporting documents, please explain in writing the reasons and sign on an explanatory note; if applicant is unable to provide the required supporting documents, the SFO reserves the right to process the application on the basis that the applicant is not treated as a single parent;
- (iv) (If applicable) Copy of documentary proof on supporting the dependent parents;
- (v) (If applicable) Copy of documentary proof on unavoidable **medical expenses** (for family members who are chronically ill or permanently incapacitated) for the period from 1 April 2024 to 31 March 2025;
- (vi) Please provide copy of the bank statement / first page of bank book. If the requirements are met, it is not required to submit relevant supporting document of bank account. If applicant has a successful application under the financial assistance scheme of the Working Family and Student Financial Assistance Agency and was disbursed with payment of grant and / or loan to his / her bank account while the applicant has submitted a copy of bank account proof in the above successful application and uses the same bank account in the application for the 2025/26 school year (i.e. the above bank account which has been disbursed with grant and / or loan), it is not required to submit the supporting document of bank account; and

(vii) Documentary proof on total income for the period from 1 April 2024 to 31 March 2025. Please submit

(vii) Desirable in the late of					
Salaried employed person	with the requirements listed below: (1) Tax Demand Note issued by the Inland Revenue Department; if not available				
	(2) Employer's Return of Remuneration and Pensions Form; if not available				
	(3) Salary Statement; if not available				
	(4) Bank transaction record showing payment of salary, allowance, etc. (together with the page showing the name of bank account holder) (Please highlight the entries with colour and remarks. For any entries other than income, please also make necessary remarks next to them, or else the SFO may include the amount in calculating family income); if not available				
	(5) Income Certificate certified by the employer (See Sample I), etc.				
Self-employed driver or person running business	(1) Profit and Loss Account verified by a Certified Public Accountant; if not available				
(including sole proprietorship business / partnership business / limited company)	(2) Profit and Loss Account prepared on your own (See Sample II or III) and				
business / illilited company)	(3) Personal Assessment Notice (if applicable).				
Salaried employed or self- employed person who cannot produce any income proofs	Please follow Sample IV to provide Self-prepared Income Breakdown detailing your monthly income throughout the year and explaining why income proof cannot be produced. (The SFO reserves the right to decide whether applications from those applicants who cannot provide justification for not producing income proof would be accepted.)				
Person with rental income	(1) Tenancy Agreement ; if not available				
	(2) Bank transaction record showing rental income (together with the page showing the name of bank account holder) (Please highlight the entries with colour and remarks. For any entries other than income, please also make necessary remarks next to them, or else the SFO may include the amount in calculating family income).				

Applicant may be required by the SFO to submit other supporting document(s) for assessment during processing / vetting of application. In case of any disputes, the decision of the SFO will be final.

Enquiries

10.1 For enquiries relating to the completion and submission of household application form, please call our 24-hour enquiry hotline at 2802 2345.

Sample I: Income Certificate

(For salaried employed person who cannot provide items 1-4 of income proof as listed in Paragraph 9.2 (vii) of the "Notes on How to Complete the Form")

(Can be filled in directly)

WARNING: The personal data given in this statement should be true and complete. Any person who obtains property / pecuniary advantage by deception is liable on conviction to imprisonment for a maximum of 10 years under the Theft Ordinance, Chapter 210.

	INC	COME CERTIFIC	ATE
This is to certify that		(HKID Card No) is employed by this company
as	His /	Her total salary (including	g allowance, bonus, double pay, leave pay
and other income (including	Hong Kong, t	the Mainland and oversea	as), but excluding Mandatory Provident
Fund / Provident Fund con	tribution by	employee, in actual fig	ure) during the period from 1 April 2024 to
31 March 2025 (please speci	fy the exact	employment period within	the above-mentioned period if it was <u>less</u>
than 12 months:	to) is *HK\$	
I -			e in this company (120 working hours or lergarten / child care centre fee remission
Signature of Employer :		Name o	f Employer :
Company Chop :		Telepho	one No. :
Company Address :			
Date:			
,		cate must bear the com uired against any deletion	pany chop and telephone number of the / amendment.)
* Please specify the currency # Please delete the inapprop			lars.

	INCOME	CERTIFICAT	TE			
This is to certify that	(HKID Ca	rd No) is employed by this compa	ny		
			llowance, bonus, double pay, leave p			
			, but excluding Mandatory Provide			
Fund / Provident Fund con	tribution by employe	ee, in actual figur	re) during the period from 1 April 20	24		
to 31 March 2025 (please sp	ecify the exact employ	ment period withir	in the above-mentioned period if it w	as		
less than 12 months:		=				
above per month) (only applic for the group aged 0-3).	cable to application of	whole-day kinderg	in this company (120 working hours garten / child care centre fee remission ployer :			
Company Chop : Company Address :		Telephone N	No. :			
Date:						
	this Certificate must s initial is required aga		ny chop and telephone number of amendment.)	the		
* Please specify the currency if salary paid is not in Hong Kong dollars. # Please delete the inappropriate sentence.						

WARNING: The personal data given in this statement should be true and complete. Any person who obtains property / pecuniary advantage by deception is liable on conviction to imprisonment for a maximum of 10 years under the Theft Ordinance, Chapter 210.

Sample II: Profit & Loss Account
(For self-employed taxi driver / lorry driver / minibus driver etc.)

Sample III: Profit & Loss Account

(For person running business (including sole proprietorship / partnership business))

(Can be filled in directly)

minibus driver etc.)

(Can be filled in directly)

(Can be filled in directly)

(Call be lilled ill	un ecuy)	(Can be inte	eu iii uii eciiy)
Name of family member engaged in the following		Name of family member running the following company (Owner):	
business :		Company name :	
Taxi driver / Lorry driver / Minibus drive	r (please circle)	Nature of business :	
Vehicle owner / Vehicle lessee (please		Company address :	
License number	,	Sole proprietorship or partnership :	
(for vehicle owner only) :		_	(%)
(I) Profit and Loss Account (From 1 April 2024 to 31 March 2025)		(If it is a partnership, please specify the e.g. Partnership (50%))	ne profit sharing ratio,
Income (HK\$)		(I) Profit and Loss Account	
Rent (for vehicle owner only)	\$	(From 1 April 2024 to 31 March 2025)	
Profit from operating business	\$	(A) Gross Income (HK\$)	\$
Others (please specify all items & breakdown of amounts)	\$	Expenditure (HK\$) (The following is the running cost of the household expenses.)	ne company and should not cover any
		Cost on purchasing merchandise	\$
(A) Total Income	\$	Water charges	\$
Expenditure (excluding vehicle mortga	ree) (HK¢)	Electricity charges	\$
(1 & 2 are applicable to vehicle lessee,		Gas charges	\$
owner)		Telephone charges	\$
4.36.15.1		Rent and rates	\$
Vehicle rental fee	\$	Salary of employees other than those	
2. Fuel charges	\$	marked '#' below	\$
3. Insurance premium	\$	Transportation costs Traveling expenses	\$ \$
Maintenance fee	\$	Insurance premium	\$
5. License fees	\$	Fees for repair and maintenance of	Ψ
6. Others (please specify all items &	\$	machinery	\$
breakdown of amounts)		Others (please specify all items & breakdown of amounts)	\$
(B) Total Expenditure	\$	Other Expenditure (HK\$) # Salary of owner	
		paid by this company # Salary of other family member	\$
Net profit [(A) Total Income – (B) Tota	al Expenditure*]	(Name :	
	\$		\$
(This amount should be filled in Part IV of th t If Total Income is less than Total Expenditure		(B) <u>Total Expenditure</u> (HK\$)	\$
counted i.e. business loss cannot be deducte	d from the gross household income.	Household Income = (A) Gross Inco	
Remark (reason for not being able to p	rovide income proof) :	of owner / other family member paid = HK\$	by this company#
(II) Monthly Working Hours (Only applicab	le to application of whole-day	(This amount should be filled in Part I	V of the Household Application Form.)
kindergarten / child care centre fee remiss		·	enditure (i.e. $(A) - (B) < 0$), deficit will not be educted from the gross household income.
Working hours per month.		Remark (reason for not being able to	provide income proof) :
Signature of family member engaged in the above		(II) Monthly Working Hours (Only ap	<u> </u>
business (if not the		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
applicant) :		kindergarten / child care centre fee r	ernission for the group aged 0-3)
Applicant's Name :		Working hours per month.	
Applicant's HKID No :		Owner's Signature (if not the applicant)	:
		Applicant's Name	<u>:</u>
Applicant's Signature :		Applicant's HKID No	:
Data :		Applicant's Signature	:
Date :		Date	:
		1	

Sample IV: Self-prepared Income Breakdown (For hawker / general worker / casual worker who cannot provide income proof) (Please fill in <u>all</u> of the following items) (Can be filled in directly)

WARNING: The personal data given in this statement should be true and complete. Any person who obtains property / pecuniary advantage by deception is liable on conviction to imprisonment for a maximum of 10 years under the Theft Ordinance, Chapter 210.

Name of the family member er following business		·					
(Each self-prepared income break	down <u>should c</u>	ontain th	he income informat	ion of ONE	family member only.)		
The relationship between this fa (* please delete the inappropria		and the	applicant : * Appli	cant / Spo	use / Child		
Nature of Industry (e.g. Construction	ction)	:					
Position (e.g. General Worker)		:					
Actual Income (Please fill in actual figure. If y any month blank. In addition, for April is in May, you should fill in 2024	r payment mad	le in arre	ears, for instance, if	the payme			
April :HK \$	September	:HK \$		January	:HK \$		
May :HK\$	October	:HK \$		February	:HK \$		
June :HK\$	November	:HK \$		March	:HK \$		
July :HK\$	December	:HK \$			· 		
August :HK \$		•					
Total Annual Income HK \$	•						
Payment method (Please put "" A. By Cash / Cash cheque	" in the approp	riate box	x. More than one ite	em may be	selected)		
B. By Cheque / direct credi	showing the highlight than income	e name ne total a e, please	of the bank accou amount with color also make necess	ınt holder, for verificat ary remark	d together with the page circle the entries and tion. For any entries other ks next to them, or else our family income.)		
Please specify the reason for not being able to provide income proof (For example, no employer as a nawker; the company I / my family member worked for has wound up, etc.) (If applicant is not able to provide a reasonable explanation, his / her application will not be further processed by the SFO.)							
Monthly Working Hours (Only applicable to application of whole-day kindergarten / child care centre fee remission for the group aged 0-3) Working hours per month.							
Declaration : I declare that the	above inform	nation i	is true and compl	ete.			
Signature of family member engaged in the above business (if not the applicant) :							
Applicant's Name :		,	Applicant's HKID N	lo :			
Applicant's : Date :							